Ultimate Order Manager

A simple guide to the chart interface

Bring pending orders, open positions, risk and scheduled cleanup into one clear MT5 workspace. Start with the overview, find the tickets you need, and review the exact targets before execution.

FIND > SELECT > REVIEW > EXECUTE

Start in five steps

1. Attach UOM to a dedicated chart. Use ACCOUNT with Sample preview = false. Leave your strategy EAs on their own charts.

2. Choose what to view. Open Positions or Pending orders, choose an origin, set Symbol, Magic or Comment, then click Apply.

3. Enable execution when needed. F7 > Inputs: Enable close / cancel = true. Turn **MT5 Algo Trading ON**, allow trading for this EA in Common, and choose the intended Manage scope.

4. Select and review. Tick exact tickets, or use Select matched. Open Close selected... or Cancel selected..., verify the frozen list, then confirm.

5. Read the outcome. Open Batch results. Use Check status when uncertain outcomes remain. Review and enable each schedule separately.

DEFAULT: VIEW-ONLY / ACTIONS OFF
Viewing, filters, analysis and CSV work with actions off. Risk limits = 0; Popup alerts = false.

Account support: Pending-order management: hedging and netting. Full position closure and position-closing schedules: **hedging only.**

Read the guide your way

Screen-by-screen reference / All 14 inputs / Everyday workflows / Quick answers

Native UOM screens use built-in sample data. Review, result and schedule examples are staged illustrations; no broker actions were sent.

Find the screen you need

Use the links below or the PDF bookmarks. Start with A-E for daily order management; G-M cover analysis and schedules.

A / Overview and navigation
B / Find orders with filters
C / Select tickets in the expanded table
D / Choose symbols by searching
E / Review cancellation or full closure
F / Check uncertain results
G / Compare account, symbol and Magic risk
H / Daily P/L, observed DD and quiet alerts
I / Exposure and margin by symbol
J / Saved cleanup schedules
K / Set a schedule in plain steps
L / Review and enable a schedule
M / Read schedule outcomes
F7 / All 14 inputs
How the figures are calculated
Everyday workflows
CSV, logs and result states
Quick answers

Choose an execution scope

Use case	F7 settings
Viewing and analysis	Enable close / cancel = false. The other action permissions can stay at their defaults.
Native manual orders	Enable close / cancel = true; Manage scope = PS_MANUAL.
One EA or a selected group of EAs	Enable close / cancel = true; Manage scope = PS_ALLOWLIST; enter their Magics in Allowed Magics.

For execution, also use ACCOUNT, enable MT5 Algo Trading and the EA trading permission, then review the exact tickets. Protected Magics overrides every scope. A schedule needs its own final TURN ON step.

A / Overview and navigation



Red numbers match the A references on the following page. Native sample-data screen.

A / Button reference

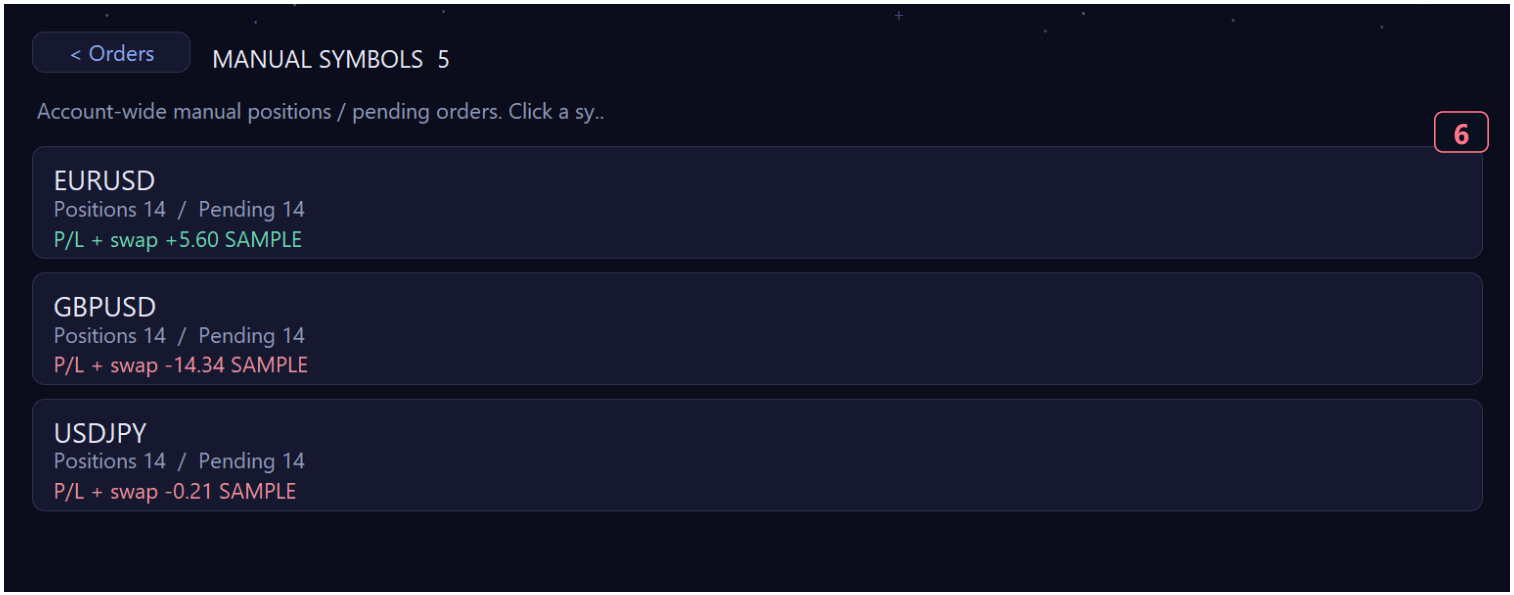
Start here to see account capacity, switch views and open the analytical tools.

The account pending count covers the whole account. Table matches and selected tickets follow your current view.

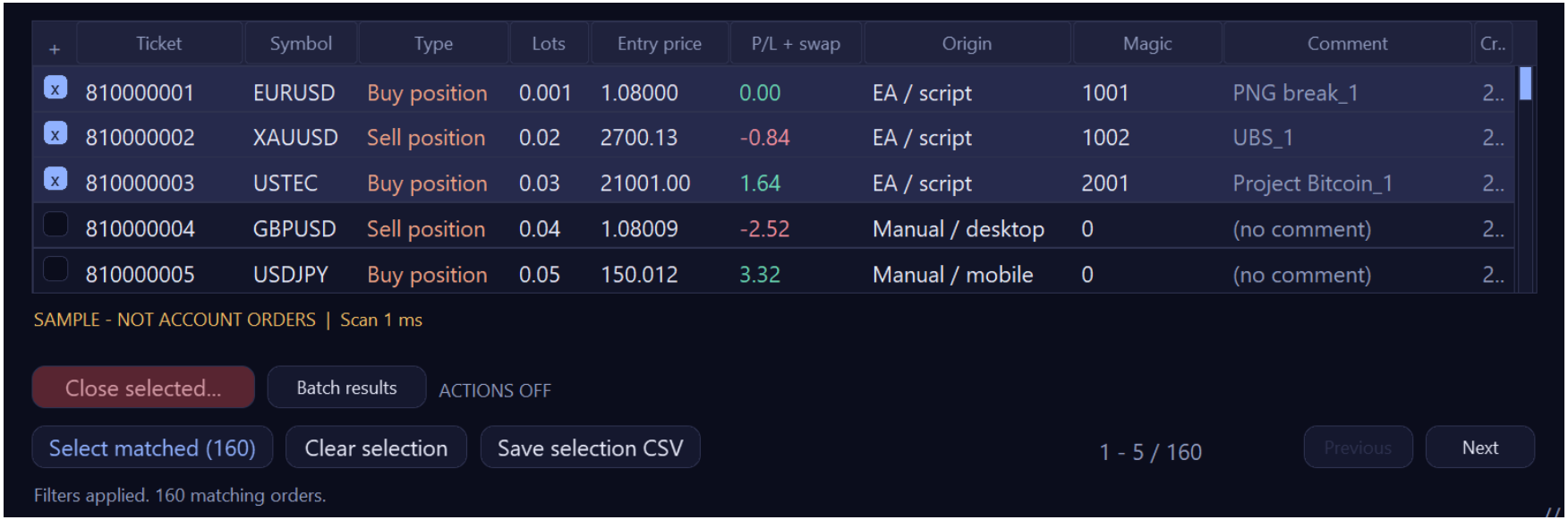
Ref.	On the chart	How to use it
A1	ACCOUNT / SAMPLE PREVIEW	Switch between account data and built-in sample data. Sample preview in F7 chooses the startup view; the top button changes the current view.
A2	Compact / Full chart	Change the panel layout. Set text and control scaling separately with UI scale (%) in F7.
A3	Overview cards	Read manual-position count/P&L, account pending count/limit/free capacity, and the selected-ticket count. The account pending card follows the whole account.
A4	Positions / Pending orders	Choose the inventory to manage. Position actions request full closure on hedging accounts; pending actions cancel the selected pending tickets.
A5	Manual / EA / script / Unknown / All sources	Choose which origins to display. These view buttons work independently from trading permission in Manage scope.
A6	Manual symbols / Symbol cards	Expand the manual summary, or open its separate view on smaller charts. Click a card to filter that manual symbol. Other conditions remain; < Orders returns, and Previous/Next shows more symbols.
A7	SL risk	Expand the compact SL-risk summary. Use Risk / margin for the full account and group comparisons.
A8	Risk / margin	Open Risk, Daily & limits, and Exposure / margin. The label highlights near-limit, limit or incomplete-data states.
A9	Sort by SL loss	Choose High to low or Low to high for pending SL loss. Use the list to find unusually large or small per-order risk.
A10	Expand pending list	Open a focused pending-only workspace. < Overview or Esc returns with filters, sorting and selection retained.

A / Manual symbols and open positions

On a shorter chart, Manual symbols opens a separate view. Click a card to filter that manual symbol; < Orders returns to the workspace.



The position list uses Close selected... for full closure. Select tickets, then follow the same review-and-result workflow.



B / Find orders with filters



Red numbers match the B references on the following page. Native sample-data screen.

B / Button reference

Combine filters to narrow the list to one symbol, one EA or a particular comment.

Fill the conditions, click Apply, then select the tickets. A blank condition matches all within the chosen source and order type.

Ref.	On the chart	How to use it
B1	Symbol(s) / ...	Enter exact broker symbols, including suffixes, with commas for several symbols. The ... button opens the search-and-select chooser.
B2	Magic number(s)	Enter one Magic or a comma-separated list. Combine Magic with a comment when several strategies share a number.
B3	Comment	Enter a distinctive word such as UBS, PNG break or Project Bitcoin. Text matching is case-insensitive.
B4	Comment match	Open the dropdown and choose Contains, Exact match or Excludes. Select an option to apply that choice and close the menu.
B5	Order type / Direction	Choose any supported pending type, or Buy/Sell when viewing positions. All types keeps both directions visible.
B6	Apply	Commit the visible filter fields and refresh the matching list.
B7	Reset	Clear the search conditions for the current inventory. Check the source buttons too when you want a wider view.
B8	More filters / Less filters	Show or hide the extra filter tools below. Collapsing the row keeps active quick-filter conditions.
B9	Save filters / Load filters	Save and restore the view conditions in this terminal. Manage scope and order permissions stay in F7.
B10	Magic 0	Toggle a Magic-zero view condition. Use it separately from the Manual origin filter.
B11	No comment	Toggle an empty-comment condition. It can be combined with symbol, Magic and origin filters.
B12	< Columns / Columns >	Move horizontally through the table columns to reach fields outside the current width.

Click a dropdown to see all choices, then select the required option. Contains also matches suffixed comments such as UBS_1 and UBS_2. Use Exact match when the complete comment must match.

C / Select tickets in the expanded table



Red numbers match the C references on the following page. Native sample-data screen.

C / Button reference

Use the expanded table when you want more room for pending orders and precise ticket selection.

Select matched includes matches on other pages. The per-batch ticket limit still applies to the entire selected set.

Ref.	On the chart	How to use it
C1	< Overview / Esc	Return to the overview. The tool keeps the pending filters, sorting, selected tickets and prior table position.
C2	Filters / Hide filters	Show the same search fields inside the expanded view. Hide them again to give the table more space.
C3	Ticket checkbox	Tick an individual ticket to add it to the selection. Review the ticket, symbol, volume, Magic and comment before continuing.
C4	SL loss column / column headings	Click a sortable heading to change order. Pending SL loss uses full-precision values; No SL and unknown values stay distinct.
C5	Select matched (N)	Select the whole filtered result, including other pages. Narrow the filters first for large accounts.
C6	Clear selection	Remove all ticket selections without changing the search conditions.
C7	Save selection CSV	Export the selected ticket snapshot. Exporting works with trading actions off.
C8	Cancel selected... / Close selected...	Open the final ticket review. The selected-action button turns red to mark a destructive action; execution permission is checked separately.
C9	Batch results	Open per-ticket outcomes from the latest loaded batch. Use this for confirmed failures as well as completed actions.
C10	Previous / Next	Move through table pages. Check the displayed range and total count at the bottom.

D / Choose symbols by searching



Red numbers match the D references on the following page. Native sample-data screen.

Chooser count: 0 selected / 8314 matches. Selected counts ticked symbols; matches counts catalog search results.

D / Button reference

Pick symbols visually instead of typing broker names and suffixes.

Symbols with current orders appear first. The catalog also includes symbols without current orders, useful for future recurring rules.

Ref.	On the chart	How to use it
D1	Search broker symbols / Search	Type part of a symbol name, then click Search. Review the current Pending and Positions counts beside each result.
D2	Symbol row	Toggle that symbol in the chooser selection. Several symbols can be selected together.
D3	Use selection	Copy the chosen symbols back to the filter or schedule field and close the chooser. In the order view, click Apply to commit the filter.
D4	All symbols	Clear the symbol restriction and return to an unrestricted symbol condition.
D5	Cancel	Close the chooser and keep the prior symbol condition.
D6	< / > pages	Browse further symbol results when they span more than one page.

E / Review cancellation or full closure



Red numbers match the E references on the following page. Native sample-data screen.

E / Button reference

The review freezes exact ticket identities. Check the account and each ticket before the final confirmation.

The example below is staged from sample tickets. The same review pattern applies to full hedging-position closure.

Ref.	On the chart	How to use it
E1	Account and frozen-ticket count	Verify the server/account and the exact number of tickets in this review.
E2	Frozen-ticket table	Read the ticket, symbol, Magic, order type, lots and comment. Filled, changed or missing tickets are rechecked before a request is sent.
E3	CONFIRM CANCEL N / CONFIRM CLOSE N	Confirm this reviewed set. Position closure requests the full remaining volume of each eligible hedging-position ticket.
E4	Back / Close	Back leaves an unconfirmed preview. Close leaves the results view after a batch.
E5	Previous / Next	Read every page of the frozen set or batch outcomes before closing the view.

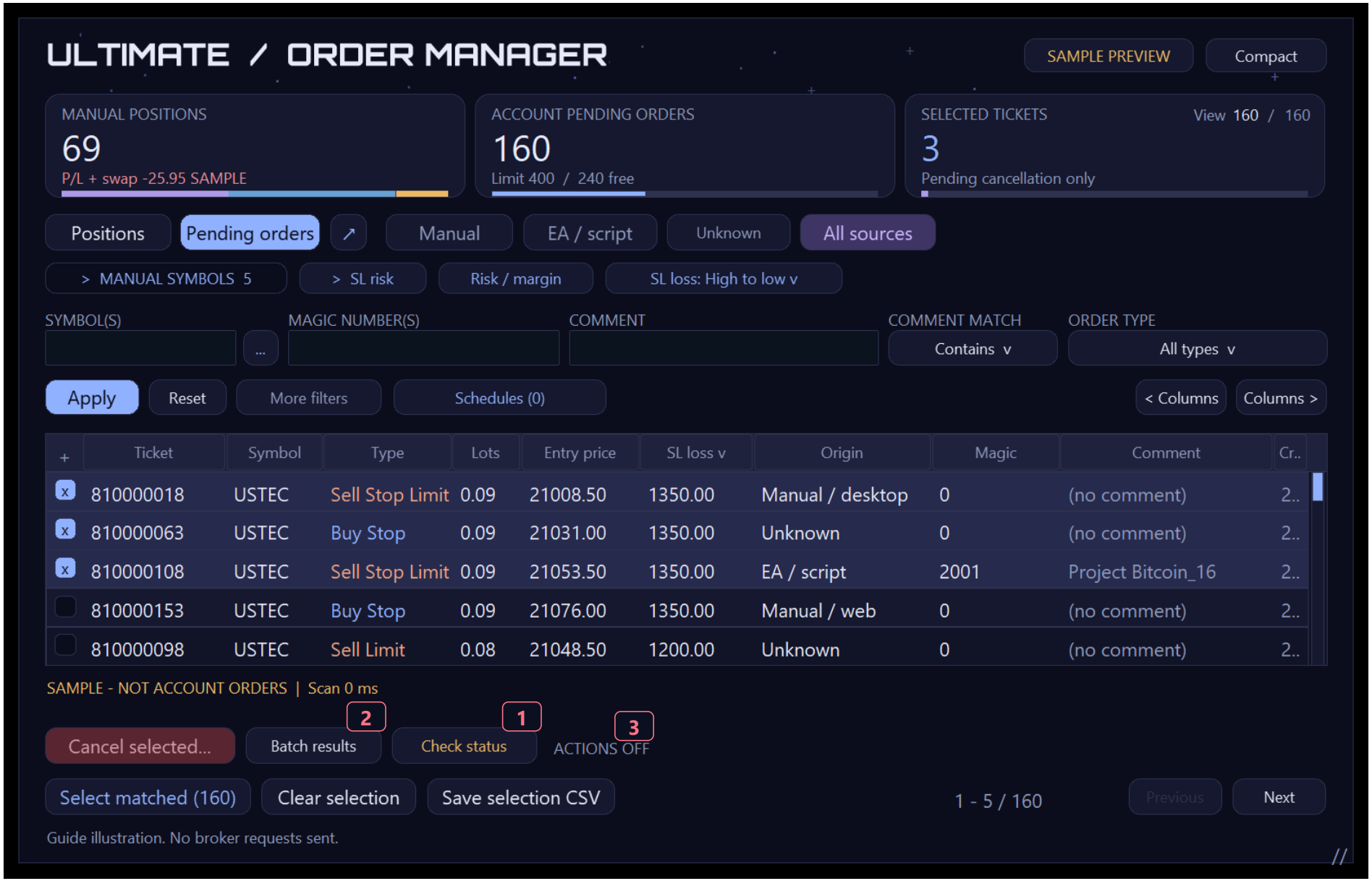
While a batch is running, Stop remaining replaces the status-check slot and is also available in the batch window. It stops unsent work; an in-flight request can still finish.

E / Full hedging-position closure



The E1-E5 references also apply here. Native full-close review with staged sample tickets; inspect Batch results for the confirmed outcome in account use.

F / Check uncertain results



Red numbers match the F references on the following page. Native sample-data screen.

F / Button reference

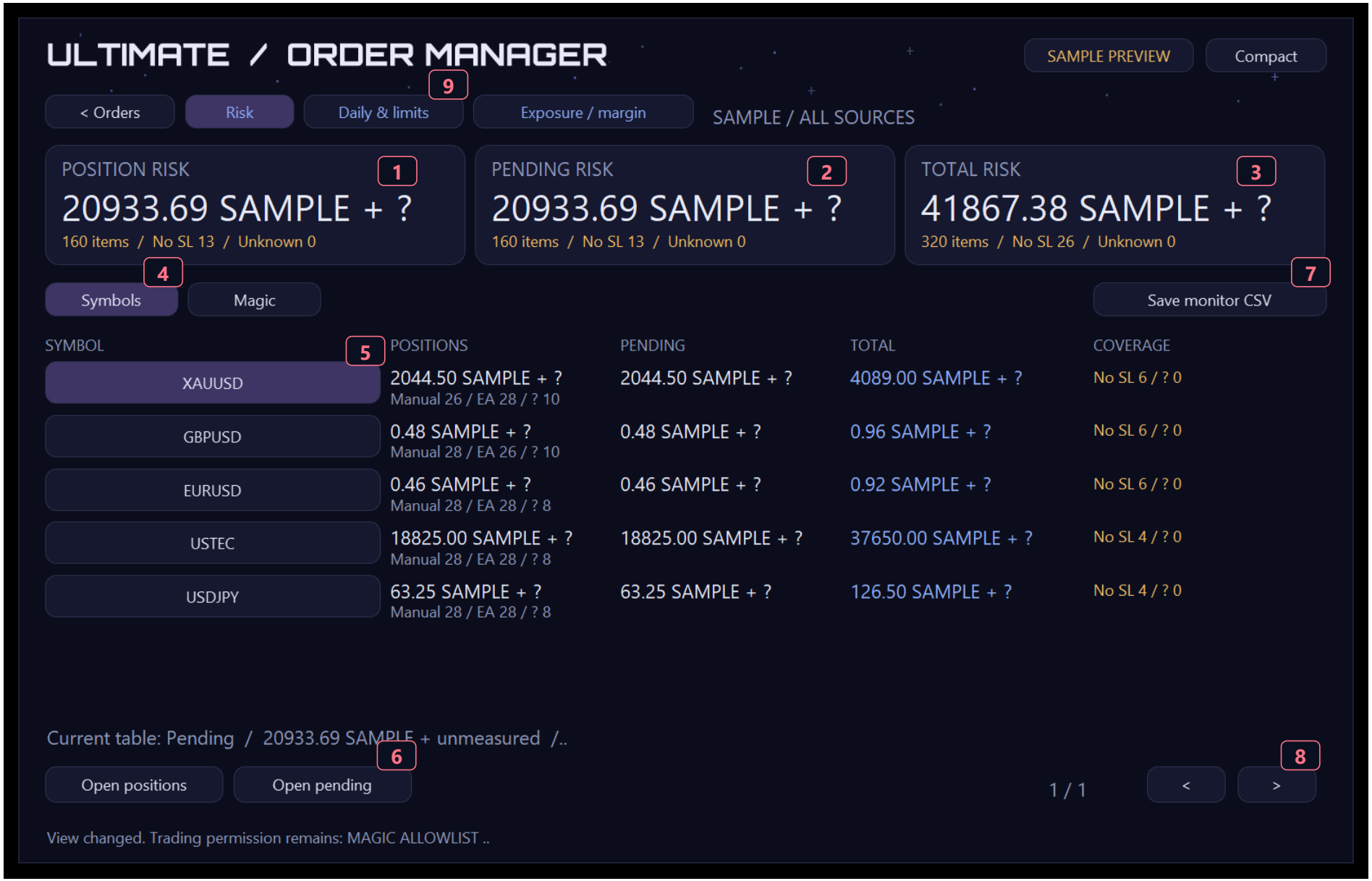
Check status appears directly beside Batch results when a stopped batch has uncertain outcomes.

It compares broker order/deal history and updates the result CSV. It sends no new trading request.

Ref.	On the chart	How to use it
F1	Check status	After reconnecting, compare uncertain results with broker history. An unresolved result stays visible for further review.
F2	Batch results	Read the status and note for each ticket. Known failures are handled here; Check status is reserved for uncertain outcomes.
F3	Action status	Read ACTIONS OFF, running or blocked status. File errors block execution and need their underlying storage issue resolved.

Normal completed batches keep the footer clear. A known failed request remains in Batch results. Check status performs a history lookup, not a retry.

G / Compare account, symbol and Magic risk



Red numbers match the G references on the following page. Native sample-data screen.

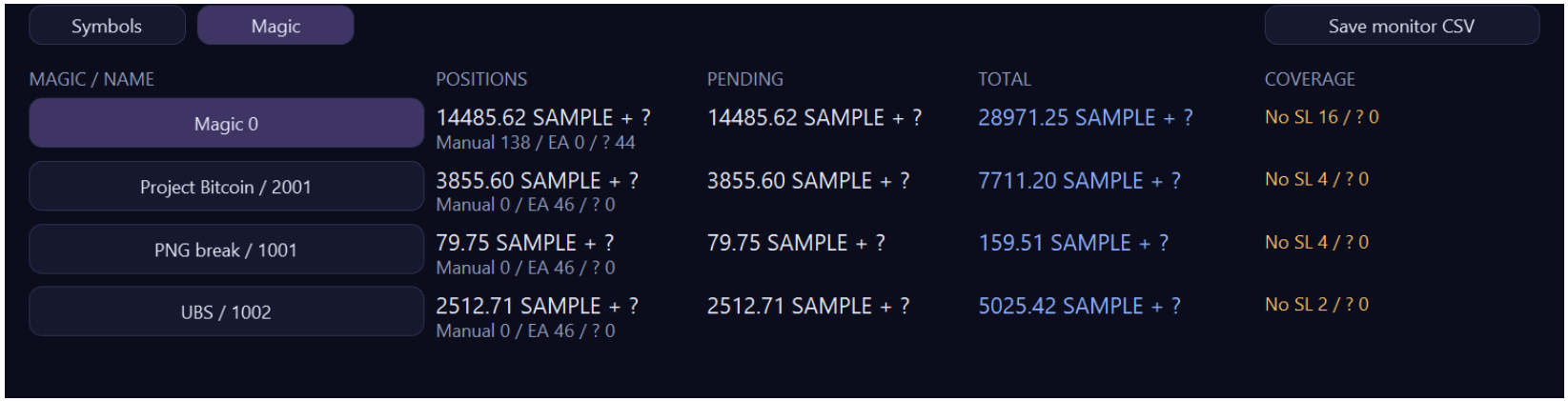
G / Button reference

Read account-wide known SL risk, then compare where that risk is concentrated.

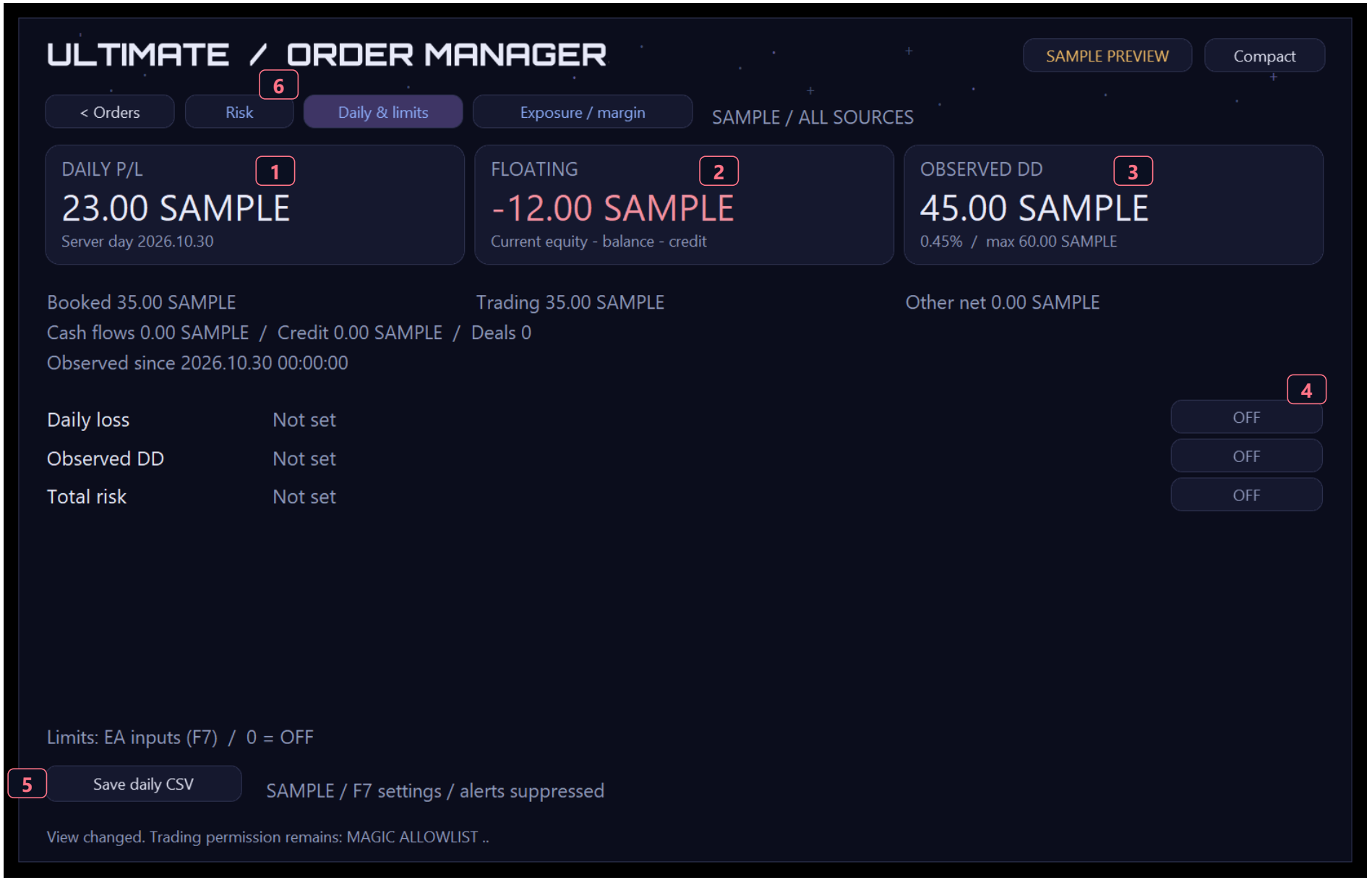
These totals include positions opened at market by EAs or manual trading, plus pending orders. Table filters do not narrow the account totals.

Ref.	On the chart	How to use it
G1	Position risk	Estimated additional equity loss from the current close quote to SL, across open positions.
G2	Pending risk	Estimated loss from entry to SL if the pending orders fill. Stop-limit orders use the limit-entry price.
G3	Total risk / coverage	Known position and pending SL losses combined. No SL and Unknown counts remain visible beside the measured total.
G4	Symbols / Magic	Switch the comparison groups. Optional Magic labels replace bare numbers with names you recognize.
G5	Group row	Select a symbol or Magic group to inspect. A Magic can contain multiple origins or strategies that share the number.
G6	Open positions / Open pending	Open the selected group in the corresponding order table. Review the resulting source and filter conditions.
G7	Save monitor CSV	Export account/group risk and monitoring information for later review.
G8	< / > pages	Browse additional risk groups.
G9	Risk / Daily & limits / Exposure / margin	Switch the analytical view. < Orders returns to the order workspace.

Switch to Magic to compare EA identifiers and your display labels:



H / Daily P/L, observed DD and quiet alerts



Red numbers match the H references on the following page. Native sample-data screen.

H / Button reference

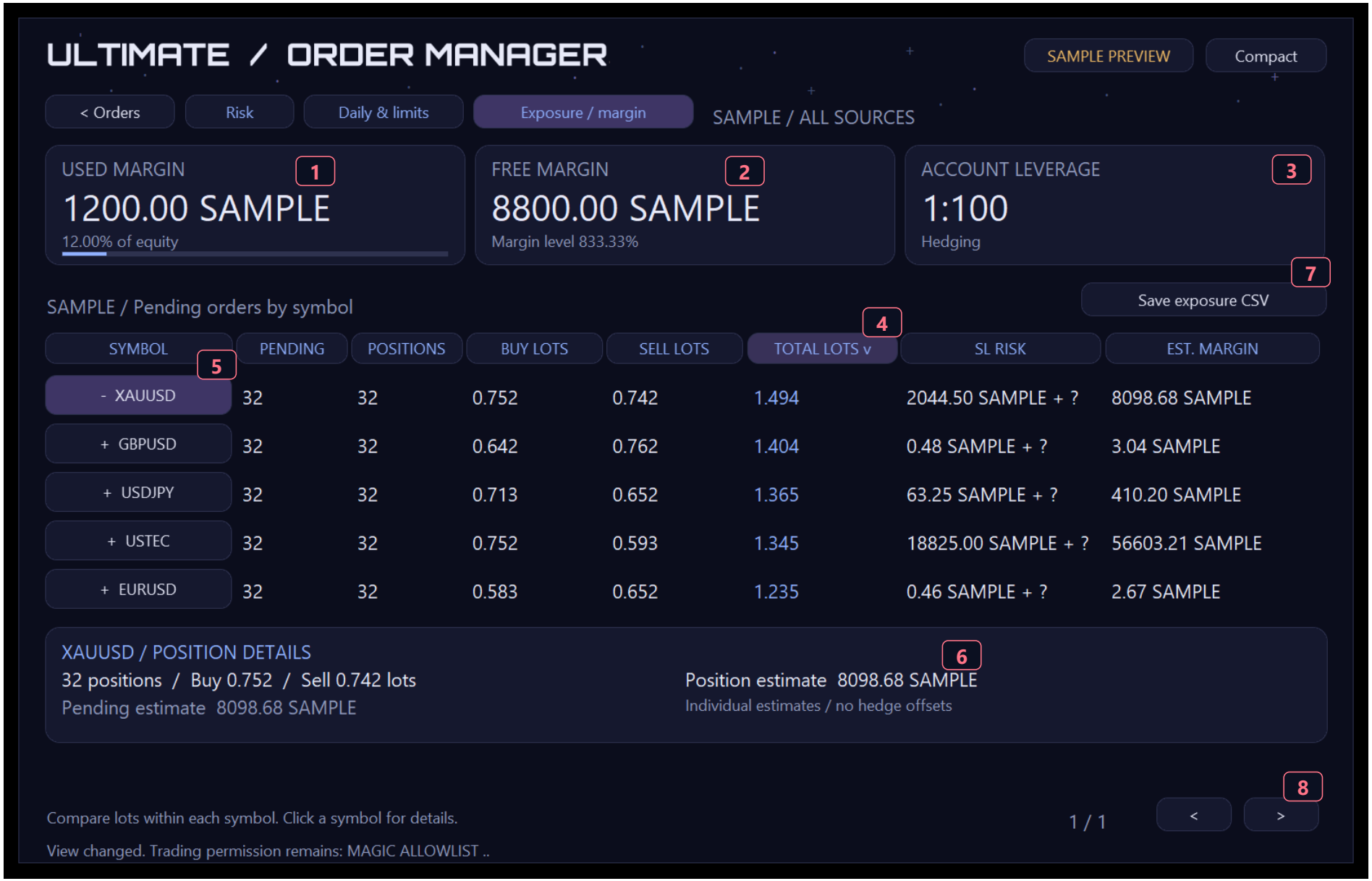
Use the daily view for context and optional limit warnings. Default limits are zero and popup alerts are off.

Limits use account currency and are set in F7. The risk monitor informs your decisions; cleanup actions are reviewed or scheduled separately.

Ref.	On the chart	How to use it
H1	Daily P/L	Net booked P/L for the current server day, including booked costs, plus current floating P/L.
H2	Floating	Current account floating result, separate from the booked-today breakdown.
H3	Observed DD	Cash-adjusted decline from the equity peak observed by UOM. The observed-since and maximum values provide context.
H4	Daily loss / Observed DD / Total risk limits	Read OFF, OK, NEAR, LIMIT or incomplete-data status for each selected limit. NEAR begins at 80% of the configured limit.
H5	Save daily CSV	Export daily-state and limit information. Daily accounting follows the broker server day.
H6	Risk / Exposure / margin / < Orders	Move to another analytical view or return to the order workspace.

Quiet alerts: a popup is considered when a configured metric enters NEAR or LIMIT, with a 60-second cooldown per metric. Staying in the same state creates no repeated popup. These alerts appear as local desktop popups.

I / Exposure and margin by symbol



Red numbers match the I references on the following page. Native sample-data screen.

I / Button reference

Compare pending counts and lots within each symbol, alongside actual account margin and individual margin estimates.

The account cards show broker-reported values. Symbol estimates assume individual orders and fills, so they differ from actual portfolio margin after offsets.

Ref.	On the chart	How to use it
I1	Used margin	Actual account used margin. Usage is used margin / equity x 100.
I2	Free margin	Actual free margin. Margin level is equity / used margin x 100 and differs from usage.
I3	Account leverage	The broker-reported account leverage. Symbol contracts can apply their own margin rules.
I4	Sortable column headings	Sort by symbol, pending count, position count, pending Buy/Sell/Total lots, pending SL risk or estimated margin. Click again to reverse the direction.
I5	Symbol / + detail	Expand that symbol to see position counts, Buy/Sell position lots and separate position/pending margin estimates.
I6	Position estimate / Pending estimate	Read individually calculated estimates and missing-data coverage. Pending estimates use entry price, or the limit price for stop-limit orders.
I7	Save exposure CSV	Export symbol exposure and the underlying ticket estimates for closer inspection.
I8	< / > pages	Browse more symbols while keeping the current sort.

J / Saved cleanup schedules



Red numbers match the J references on the following page. Native sample-data screen.

J / Button reference

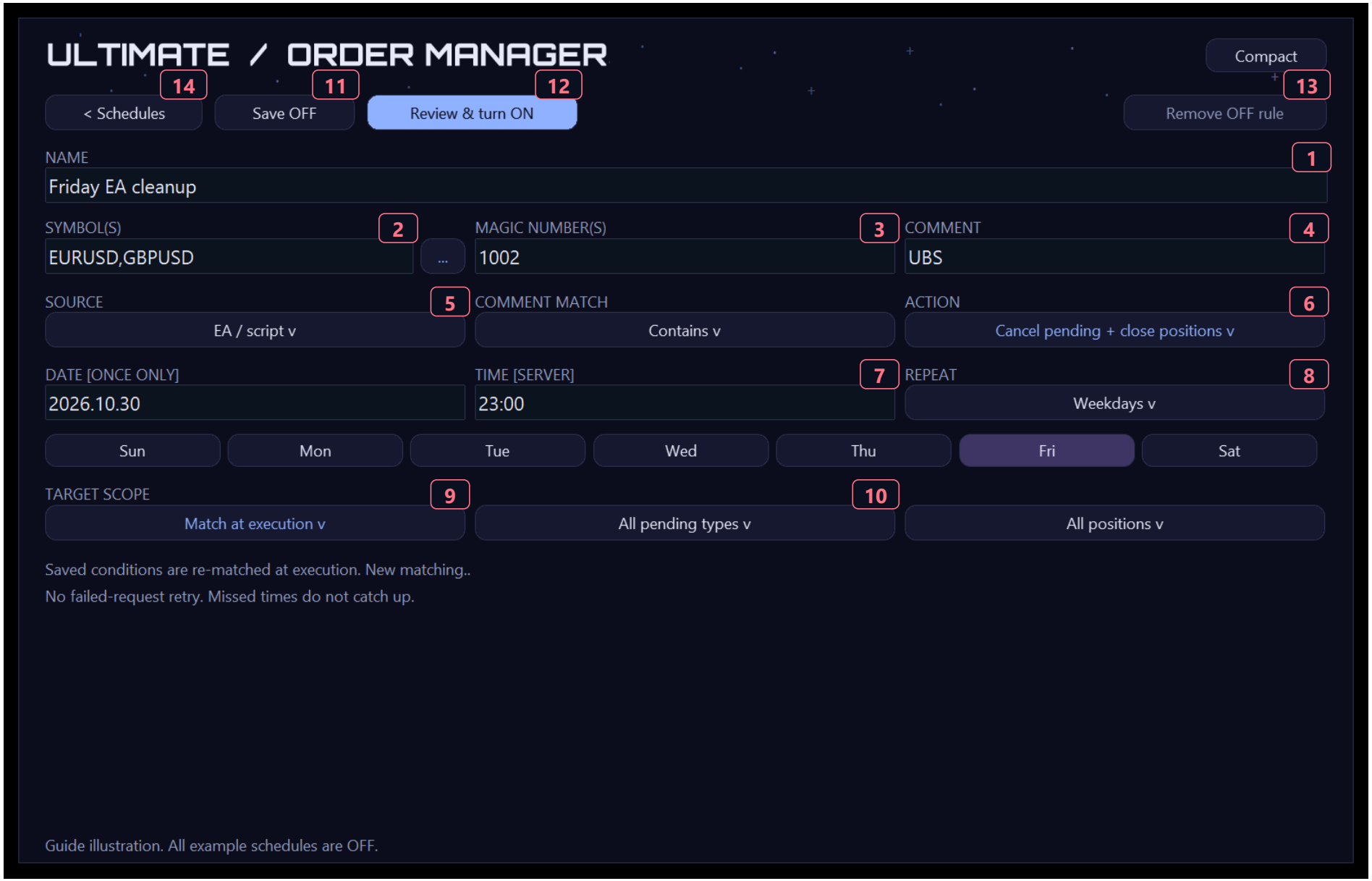
Keep each rule readable as one sentence with its time, conditions, action and recent result.

All sample rules below are OFF. A real rule is saved OFF first, then reviewed and explicitly enabled.

Ref.	On the chart	How to use it
J1	+ Current filters	Create a new rule using the current symbol, Magic, comment, source and type conditions. Later table-filter edits leave the saved rule unchanged.
J2	Rule name / summary	Open the rule to inspect its saved scope and conditions. The summary shows server time and the requested cleanup action.
J3	ON / OFF	An OFF rule goes through review before enabling. Turning an enabled rule OFF stops remaining work; an in-flight request may still finish.
J4	Result	Read the last run state, processed counts and relevant CSV/audit paths.
J5	Edit	Change an OFF rule. Review the revised conditions before enabling it again.
J6	Save schedules CSV	Export saved-rule settings and recorded schedule outcomes.
J7	< Orders	Return to the main workspace.
J8	< / > pages	Browse additional saved rules. The tool supports up to 50 saved rules.

Open this area with Schedules (N) in the main workspace. N counts enabled rules. A completed one-time rule stays OFF with its result; recurring rules calculate the next run.

K / Set a schedule in plain steps



Red numbers match the K references on the following page. Native sample-data screen.

K / Button reference

Choose the targets, action and server-clock time, then save OFF or open the enable review.

Example: Weekdays + Fri + 23:00 + Match at execution + Magic 1002 + UBS. The saved rule can include new matching tickets when it runs.

Ref.	On the chart	How to use it
K1	Name	Use a short name that tells you which strategy or cleanup this rule belongs to.
K2	Symbol(s) / ...	Enter broker symbols or open the symbol chooser. Symbols without current orders are valid future runtime-match targets.
K3	Magic number(s)	Limit the rule to one Magic or a comma-separated list.
K4	Comment / Comment match	Copy or enter a comment condition, then choose Contains, Exact match or Excludes.
K5	Source	Choose Manual, EA / script, Unknown or All sources. F7 execution permissions are checked independently.
K6	Action	Choose Cancel pending, Close positions, or Cancel pending + close positions. Both cleanup cancels pending first, then rereads positions.
K7	Date / Time [server]	For Once, enter YYYY.MM.DD and HH:MM. Recurring rules use the repeat setting and HH:MM, following the displayed broker server clock.
K8	Repeat / Weekday buttons	Choose Once, Daily or Weekdays. With Weekdays, toggle one or more days, such as Fri for Friday cleanup.

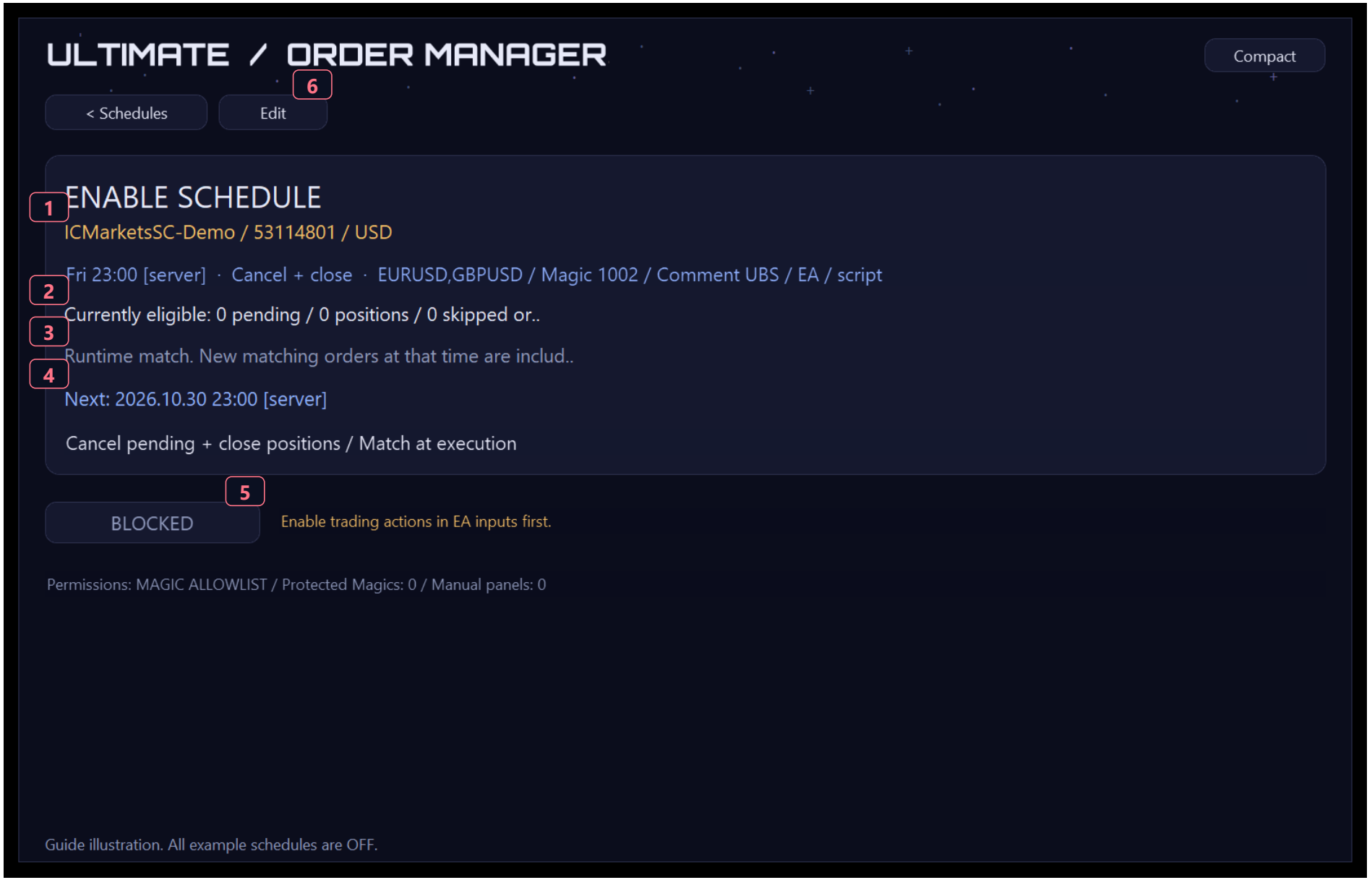
K / Timing, scope and saving

Review these settings together before enabling the rule.

Ref.	On the chart	How to use it
K9	Target scope	Match at execution finds saved-condition matches when due. Selected tickets only freezes the currently captured ticket identities.
K10	Pending types / Position direction	Restrict the pending types or position direction. For fixed tickets, the captured identities define the target set.
K11	Save OFF	Keep the rule for later without enabling execution.
K12	Review & turn ON	Save and open a summary with current eligible counts, next run and permission status.
K13	Remove OFF rule	Delete an unused OFF rule. Existing run CSVs and batch audit records remain available.
K14	< Schedules	Return to the saved-rule list.

Fixed tickets keep their captured identities. A pending ticket that fills is skipped as that pending target. Runtime match reevaluates the saved conditions and can include new matching positions. Both cleanup cancels pending first, then rereads positions.

L / Review and enable a schedule



Red numbers match the L references on the following page. Native sample-data screen.

L / Button reference

Check the account, saved conditions, scope, next execution and permission state before turning the rule on.

The illustration shows BLOCKED because trading actions are off. With execution permissions ready, this button reads TURN ON.

Ref.	On the chart	How to use it
L1	Account and rule summary	Verify the server/account and the cleanup sentence before enabling.
L2	Currently eligible	Read pending/position counts and skipped or protected targets. Runtime-match counts can change before the rule is due.
L3	Target scope	Confirm whether the rule uses fixed ticket identities or matches saved conditions at execution.
L4	Next [server]	Check the computed next date and time against the server clock.
L5	TURN ON / BLOCKED	Enable the reviewed rule when ready. BLOCKED includes the reason, such as disabled actions, missing permissions or unresolved work.
L6	Edit / < Schedules	Correct the draft or return to the list. Each saved rule stays OFF until explicitly enabled.

The configured per-run limit covers the whole cleanup. If the eligible set exceeds it, the run is blocked as a whole. Keep the computer, MT5, UOM, connection and permissions available at the scheduled time.

M / Read schedule outcomes



Red numbers match the M references on the following page. Native sample-data screen.

M / Button reference

A one-time rule remains in the list after it finishes, with its state and processing counts.

This is an illustrative completed state. For real runs, use the stored counts and batch results to confirm the outcome.

Ref.	On the chart	How to use it
M1	State and due time	Read COMPLETE, PARTIAL, FAILED, MISSED or REVIEW NEEDED. A missed time is recorded instead of silently replayed.
M2	Done / Skipped / Failed / Unresolved	See how many tickets completed, changed or disappeared, failed, or still need a status check.
M3	Run CSV and batch paths	Find the schedule run record and any related manager batch audit paths.
M4	Latest manager batch	Open the linked manager batch when an audit exists. Use Check status for uncertain requests.
M5	Save schedules CSV	Export rule settings and recorded results.
M6	< Schedules	Return to the list. Completed one-time rules stay OFF with their outcome visible.

F7 / Inputs 1-5: start and execution

Press F7 on the UOM chart and open Inputs. The labels below match the current MT5 inputs. Begin with the built-in defaults, then enable only the action scope you need.

No.	Input name in MT5	Default	What to set
1	Sample preview	false	false starts in ACCOUNT. true starts with built-in sample data. The top button changes the current view; it leaves this startup input unchanged.
2	UI scale (%)	100	Choose 80-150 to fit the chart. This guide uses enlarged screenshots for readability.
3	Enable close / cancel	false	Set true when you want reviewed cancellations, full position closures or scheduled cleanup. Also enable MT5 Algo Trading and the EA trading permission.
4	Manage scope	PS_MANUAL	PS_MANUAL permits recognized manual trades. PS_ALLOWLIST permits the Magics in Allowed Magics. PS_ALL covers all sources subject to protection and Magic-zero settings.
5	Max tickets per batch	50	Set 1-1000. A selected batch or scheduled run exceeding this limit is blocked as a whole. Narrow it or deliberately raise the limit.

Two everyday setups

View and analyze: Sample preview = false, Enable close / cancel = false, UI scale = 100. Risk and CSV remain available.

Manage native manual orders: Enable close / cancel = true and Manage scope = PS_MANUAL. Enable MT5 Algo Trading and this EA's trading permission before confirming.

F7 / Inputs 6-14: Magic settings and alerts

Optional Magic lists and labels help separate strategies. Set positive risk limits only when useful to you; zero keeps each limit off.

No.	Input name in MT5	Default	What to set
6	Allowed Magics	blank	For PS_ALLOWLIST, enter comma-separated Magics such as 1001,1002. This list grants action eligibility independently from the table Magic filter.
7	Protected Magics	blank	Enter Magics whose tickets must be protected from close/cancel actions in every scope. Blank adds no extra Magic-based exclusions.
8	Allow Magic 0 outside Manual	false	Allow Magic-zero tickets outside PS_MANUAL only when intended. In allowlist mode, Magic 0 must also be included in Allowed Magics.
9	Manual execution-panel Magics	blank	List nonzero Magics used by your own manual execution panels. Those tickets join the Manual classification while keeping their native Origin label.
10	Magic labels (123=EA name)	blank	Add display names, for example 1001=PNG break;1002=UBS;2001=Project Bitcoin. Labels help comparison without changing order ownership or permissions.
11	Daily loss limit	0	Positive account-currency threshold for daily loss monitoring. 0 keeps this limit off.
12	Drawdown limit	0	Positive account-currency threshold for cash-adjusted observed equity DD. 0 keeps this limit off.
13	SL risk limit	0	Positive account-currency threshold for account-wide known position + pending SL risk. 0 keeps this limit off; missing-SL and unknown coverage remain visible.
14	Popup alerts	false	Enable local desktop popups for transitions into NEAR or LIMIT. There is a 60-second cooldown per metric; an unchanged state causes no repeated popup.

Protection wins in every scope. Chart filters choose what you see; these inputs decide what can be closed or cancelled.

How to read the figures

Measure	Meaning
Pending SL loss	Entry to SL; stop-limit uses the limit-entry price. Values are estimated in account currency with the broker contract calculation.
Position SL risk	Current close quote to SL: additional loss from current equity. Positions opened by market-entry EAs and manual traders are included.
Known total / No SL / Unknown	Known losses are summed. Missing stops and unavailable calculations stay separate. All pending orders are assumed filled; hedge and OCO offsets are excluded.
Daily P/L	Net booked today, including booked commission/swap/fees, plus current floating result. The day boundary follows broker server time.
Observed DD	Decline from a cash-adjusted equity peak observed by UOM, with persisted state. It describes the observed period rather than a reconstructed all-history maximum DD.
Margin usage / Margin level	Usage = used margin / equity x 100. Margin level = equity / used margin x 100. The account cards use broker-reported actual values.
Symbol estimated margin	Individual gross OrderCalcMargin estimates. Pending entries and position details are separate; estimates are not an allocation of actual account margin after offsets.

Read lots within each symbol: equal lot numbers across different contracts can represent very different exposure. SL estimates can differ from realized outcomes because of fills, gaps, slippage and costs.

Missing data stays visible

No SL means a stop is absent. Unknown means a value could not be measured. A displayed known total with a ? is incomplete; read the coverage counts alongside the amount.

Three everyday workflows

1 / Find and cancel one EA's pending orders

Choose Pending orders and EA / script. Enter the EA's Magic and a distinctive comment word, such as UBS, then Apply. Select the exact tickets and open Cancel selected.... For execution, choose PS_ALLOWLIST in F7 and add that Magic to Allowed Magics. Review the frozen tickets, confirm, then read Batch results.

2 / Find the largest pending SL exposure

Choose Pending orders, then Sort by SL loss > High to low. Compare the largest tickets with the symbol contract and intended lot sizing. Open Risk / margin to compare total symbol and Magic risk. Missing stops and unmeasured amounts stay separate.

3 / Manage manual positions

Choose Positions and Manual. Use Manual symbols or Symbol(s) to focus the list. Keep PS_MANUAL for native manual trades, select tickets, and open Close selected.... Review the exact hedging positions and full lots, confirm, then check Batch results.

Ticket limit reminder

The default maximum is 50 per batch. Select matched can select more than that across several pages; narrow the filter/selection or deliberately change the input before reviewing a larger batch.

Build a weekly cleanup rule

Use this sequence for a recurring EA cleanup

1. Set Symbol(s), Magic and Comment in the order view and click Apply.

2. Open Schedules, then + Current filters. Give the rule a clear name.

3. Choose Cancel pending + close positions when both inventories should be cleaned. Pending cancellation runs first.

4. Choose Match at execution for saved conditions, or Selected tickets only for the captured selection.

5. Choose Weekdays, select Fri, and enter the desired server-clock time, for example 23:00.

6. Save OFF. Open Review & turn ON, check the account, next date, conditions and eligible counts, then TURN ON when permissions are ready.

7. After the run, open Result and the related Batch results. Use Check status if an outcome remains uncertain.

Timing and availability

The rule follows your requested server time and broker responses. A run more than 60 seconds late, or a long timer interruption, can be marked MISSED instead of replayed. Check the result after market closure, sleep, disconnection or a terminal restart.

CSV, logs and result states

Review execution results and export risk data

Use Save selection CSV for selected tickets. Analytical pages have dedicated risk/monitor, daily, exposure and schedule exports. Batch result CSVs are saved automatically. Hover over the saved-message text for the exact path.

Where files live

Location inside this terminal data folder	Contents
MQL5/Files/OrbitTradeManager/Ultimate/Exports	Selection and analytical CSV exports.
MQL5/Files/OrbitTradeManager/Ultimate/Diagnostics	The tool's own validation, permission and file errors when local storage is available.
MQL5/Files/OrbitTradeManager/Ultimate/Filters, View, Schedules, Monitor	Saved filters/layout, schedule settings and runs, and persisted monitoring state.
MQL5/Files/TradeManager/Audit	Execution audit/checkpoints, account lock and per-batch results. Retain these while requests are unresolved.
MQL5/Logs and Logs	EA Experts logs and the terminal Journal, respectively.

Open the folder with MT5 File > Open Data Folder. Diagnostics describes UOM's own activity; use the native Experts and Journal logs for wider terminal or strategy-EA issues.

Read outcomes before taking the next action

State or count	What it means / what to do
CANCELLED / CLOSED	Broker-confirmed cancellation or position closure. Check the ticket and volume in Batch results.
CHANGED / GONE / Skipped	The target changed, disappeared or ceased to be the frozen pending ticket. Read the note and inspect the current inventory.
FAILED	A known failure, such as a broker rejection. Read the return information in Batch results before making a new reviewed attempt.
UNKNOWN / WAITING / Unresolved	Completion is uncertain. Reconnect and use Check status; avoid sending the same request again blindly.
STOPPED / Unsent	No request was sent for that remaining ticket. Select and review again only if you still want the action.
PARTIAL	Some work completed or a position fill was partial. Inspect the remaining inventory and individual results.
MISSED / REVIEW NEEDED	A scheduled window was missed or previous execution needs review. Inspect the recorded detail and any linked batch.
FILE ERROR / BLOCKED	Resolve the local file/permission issue before further execution. Keep the existing checkpoint and audit files.

CSV files can contain account/server, ticket, Magic, comment and result details. Review exports before sharing them.

Quick answers

Which MT5 account types are supported?

Pending-order management supports hedging and netting accounts. Full position closure, including schedules that close positions, requires a hedging account.

Can I use UOM locally with Algo Trading off?

Yes for viewing, filters, risk/margin analysis and CSV. For close/cancel or scheduled execution, enable the F7 action input and MT5/EA trading permissions. A local PC is suitable; keep MT5 and UOM running for schedules.

How often do pending counts refresh?

About once per second while UOM runs, using the terminal timer even when the chart has no new ticks. A sleeping, busy or disconnected terminal can delay fresh broker data.

Does All sources grant permission to manage every EA?

It widens the view. Manage scope, Allowed Magics, Protected Magics and the Magic-zero setting decide which tickets are eligible for execution.

What if I have no Protected Magics?

Leave the field blank. Eligibility still follows Manage scope and the other permission settings. To manage one EA, choose PS_ALLOWLIST and list its intended Magics.

Are an empty comment or Magic 0 proof of manual trading?

Use the native Origin and optional manual-panel mapping to distinguish manual trades. Magic 0 and No comment remain independent search conditions.

Will a near-limit condition create a popup every minute?

No. Popups follow entry into NEAR or LIMIT, with a 60-second cooldown per metric. Staying in the same state creates no repeat popup. Default limits are 0 and Popup alerts is false.

Will the MT5 phone app receive these alerts?

UOM alerts appear as optional local desktop popups. This build has no built-in phone-push or email setting.

Does UOM automatically close trades when a risk limit is reached?

The risk limits provide status and optional warnings. Cleanup is performed through a reviewed close/cancel action or a separately enabled schedule.

Can I close part of a position or move its stop to breakeven?

Position management here is full hedging-position closure. Keep partial-close and SL/TP/breakeven adjustments in your execution tool or strategy EA.

What happens when I press Stop remaining?

Requests that have not been sent are stopped. An in-flight request may still finish, so read Batch results and use Check status if its outcome is uncertain.

What if a scheduled time is missed or the market is closed?

UOM records missed or failed work. It avoids late catch-up after its execution window and timer-gap checks. Choose a suitable server time and review broker responses; symbol session calendars are not hardcoded.

Can another EA recreate a pending order I cancel?

Yes. Cancellation manages that ticket. The originating EA continues according to its own settings and can create a replacement.

Where can I get further help?

For more details, please visit my seller profile.